U.S. DISTRICT COURT FILED JUL 272012 D.S. S.D. OF N.Y. 1 UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK 2 3 Case No. In re: 11-CV-07330 (GBD) 4 BERNARD L. MADOFF INVESTMENT 5 SECURITIES LLC, 6 Debtor. 7 8 IRVING H. PICARD, Trustee for the Liquidation 9 NOTICE OF APPEAL of Bernard L. Madoff Investment Securities LLC, IN A CIVIL CASE 10 Plaintiff. 11 12 -against-13 TREMONT GROUP HOLDINGS, INC., et al., 14 Defendants. 15 16 17 JOINT NOTICE OF APPEAL 18 19 TO THE DISTRICT COURT AND ALL PARTIES, INTERESTED 20 21 PERSONS, AND ATTORNEYS OF RECORD: 22 PLEASE TAKE NOTICE that (1) Lakeview Investment, LP ("Lakeview"), (2) 23 Phoenix Lake Partners, L.P. ("Phoenix Lake"), (3) 2005 Tomchin Family Charitable 24 Trust ("Tomchin" and, together with Lakeview and Phoenix Lake, the "XL Fund 25 Appellants"), (4) Edward L. White, for himself and on behalf of White Trust dated 26 May 3, 2002 ("White"), and (5) Rigdon O. Dees, III ("Dees" and, together with 27 28 White, the "Prime Fund Appellants"), by filing this joint notice of appeal, hereby JOINT NOTICE OF APPEAL

appeal to the United States Court of Appeals for the Second Circuit from the Judgment of Dismissal entered as Docket No. 36 in 11-CV-07330 (GBD) on June 28, 2012 (the "Final Judgment"), and from all interim orders and other matters embraced by, or otherwise pertaining to, the Final Judgment and adversely affecting any of their interests. Attached as Exhibit A hereto is a copy of the Final Judgment.

The XL Fund Appellants and the Prime Fund Appellants (collectively, the "Rye Appellants") file this joint notice appeal from the Final Judgment, and from all interim orders and other matters embraced by, or otherwise pertaining to, the Final Judgment and adversely affecting any right or interest of one or more of the Rye Appellants, including but not limited to the district court's Memorandum Decision and Order dated June 27, 2012 (see Docket No. 35), as Rye Appellants are entitled to do pursuant to Rule 4(a) of the Federal Rules of Appellate Procedure.

Dated: July 27, 2012

S. BENJAMIN ROZWOOD ROZWOOD & COMPANY, APC

503 North Linden Drive Beverly Hills, CA 90210 Tel: (310) 246-1451

Fax: (310) 246-9786

Counsel for Lakeview Investment, LP, Phoenix Lake Partners, L.P., 2005 Tomchin Family Charitable Trust, Edward L. White, for himself and on behalf of White Trust Dated May 3, 2002, and Rigdon O. Dees, III